

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re FIRSTENERGY CORP. SECURITIES)	No. 2:20-cv-03785-ALM-KAJ
LITIGATION)	
)	<u>CLASS ACTION</u>
)	
This Document Relates To:)	Judge Algenon L. Marbley
)	Magistrate Judge Kimberly A. Jolson
ALL ACTIONS.)	
)	

JOINT WEEKLY DEPOSITION STATUS REPORT

I. DEPOSITIONS**A. Noticed and Scheduled Depositions****January 2025**

Date	Deponent	Location and Time	Noticing Party
01/09/2025	Non-Party Laura Campos	7:00 a.m. PT 10:00 a.m. ET Robbins Geller - 420 Lexington Ave. Suite 1832 New York, NY 10170 In-person/Remote	Plaintiffs ¹ *09/30/2024 <i>amended notice and amended subpoena</i>

February 2025

Date	Deponent	Location and Time	Noticing Party
02/27/2025	Non-Party Twin Capital Management LLC (Geoff Gerber)	6:30 a.m. PT 9:30 a.m. ET Dickie, McCamey & Chilcote 4 Gateway Center 444 Liberty Avenue Suite 1000 Pittsburgh, PA 15222 In-person/Remote	Defendant FirstEnergy Corp. *02/10/2025 <i>notice and amended subpoena</i>

¹ Plaintiffs are Class Representatives Los Angeles County Employees Retirement Association, Amalgamated Bank, as Trustee for the LongView LargeCap 500 Index Fund, LongView Quantitative LargeCap Fund, LongView Broad Market 3000 Index Fund, LongView LargeCap 500 Index Fund VEBA, LV LargeCap 1000 Value Index Fund, LongView Quantitative MidCap Fund, LongView Quant LargeCap Equity VEBA Fund and LongView Core Plus Fixed Income Fund, City of Irving Supplemental Benefit Plan, and Wisconsin Laborers' Pension Fund (collectively, "Plaintiffs").

March 2025

Date	Deponent	Location and Time	Noticing Party

April 2025

Date	Deponent	Location and Time	Noticing Party
04/01/2025	Non-Party Intech Investment Management LLC (Richard Yasenchak)	6:30 a.m. PT 9:30 a.m. ET Veritext 1400 Centrepark Blvd, Ste. 605, West Palm Beach, FL 33401 In-person/Remote	Defendant FirstEnergy Corp. *02/28/2024 <i>amended notice and subpoena</i>
04/23/2025	Non-Party PGIM Quantitative Solutions LLC (f/k/a QMA, LLC) (Devang Gambhirwala)	6:30 a.m. PT 9:30 a.m. ET Veritext 290 W. Mount Pleasant Ave Ste. 3200 Livingston, NJ 07039 In-person/Remote	Defendant FirstEnergy Corp. *03/28/2025 notice <i>and amended subpoena</i>

May 2025

Date	Deponent	Location and Time	Noticing Party
May 21, 2025	Non-Party Jonathan Gabel	9:00 a.m. PT 12:00 p.m. ET LACERA 300 N. Lake Ave. Pasadena, CA 91101 In-person/Remote	Defendant FirstEnergy Corp. *04/29/2025 <i>amended notice</i>

Date	Deponent	Location and Time	Noticing Party
May 22, 2025	Non-Party Jonathan Grabel	9:00 a.m. PT 12:00 p.m. ET LACERA 300 N. Lake Ave. Pasadena, CA 91101	Defendant FirstEnergy Corp. <i>*04/29/2025 amended notice</i>

B. Noticed Depositions with No Date Set/Target Period

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Defendant Donald Misheff	TBD	Defendant Charles E. Jones <i>*amended notice forthcoming</i>
No Date Set No Target Period	Defendant Donald R. Schneider	TBD	Defendant Charles E. Jones <i>*amended notice forthcoming</i>
No Date Set No Target Period	Defendant Leila L. Vespoli	TBD	Defendant Charles E. Jones <i>*amended notice forthcoming</i>
No Date Set No Target Period	Defendant Robert P. Reffner	TBD	Defendant Michael J. Dowling <i>*amended notice forthcoming</i>
No Date Set No Target Period	Non-Party Allspring Global Investments LLC/Wells Capital Management Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party BlackRock Institutional Trust Company	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Boston Partners/BNY Mellon Asset Management North America Corp.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Bowling Portfolio Management LLC	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Bradley Bingaman	TBD	Defendants Michael J. Dowling and Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Capital Alpha Partners	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Charles “Chuck” Moore	TBD	Defendant Donald Schneider <i>*04/09/2025 email agreement to postpone</i>
No Date Set No Target Period	Non-Party Clearview Energy Partners, LLC	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Corient Holdings Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/29/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Ebony Yeboah Amankwah	TBD	Defendant Michael J. Dowling <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Federated Hermes, Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Glenrock Associates LLC	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Invesco Ltd.	TBD	Defendant FirstEnergy Corp. <i>*1/30/2025 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Josh Rubin	TBD	Defendants Charles E. Jones and Michael Dowling <i>*10/29/2024 email</i>
No Date Set No Target Period	Non-Party J.P. Morgan Investment Management Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/11/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Justin Biltz	TBD	Defendants Michael J. Dowling and Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Loomis, Sayles & Company, L.P.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Marquette Associates, Inc.	TBD	Defendant FirstEnergy Corp. <i>*04/24/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Matthew Brakey	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Matthew Richlovsky	TBD	Defendant Charles E. Jones <i>* amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Newton Investment Management North America, LLC	TBD	Defendant FirstEnergy Corp. <i>*12/05/2024 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Pacific Investment Management Company LLC	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Pugh Capital Management, Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party RREEF America L.L.C.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Santino Fanelli	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party State Street Global Advisors Inc.	TBD	Defendant FirstEnergy Corp. <i>*11/07/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party State Street Bank and Trust Company	TBD	Defendant FirstEnergy Corp. <i>*03/10/2025 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Steven Staub	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party The Bank of New York Mellon Corp.	TBD	Defendant FirstEnergy Corp. <i>*11/04/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Wells Fargo Clearing Services, LLC	TBD	Defendant FirstEnergy Corp. <i>*12/20/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Western Asset Management Company	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>

Dated: May 13, 2025

Respectfully submitted,

s/ Joseph F. Murray

Joseph F. Murray, Trial Attorney (0063373)
MURRAY MURPHY MOUL
+ BASIL LLP
1114 Dublin Road
Columbus, OH 43215
Telephone: 614/488-0400
614/488-0401 (fax)
murray@mmb.com

Liaison Counsel

Darren J. Robbins (*pro hac vice*)
Mark Solomon (*pro hac vice*)
Jason A. Forge (*pro hac vice*)
ROBBINS GELLER RUDMAN
& DOWD LLP
655 West Broadway, Suite 1900
San Diego, CA 92101
Telephone: 619/231-1058
619/231-7423 (fax)
darrenr@rgrdlaw.com
marks@rgrdlaw.com
jforge@rgrdlaw.com

Class Counsel

s/ Paul J. Schumacher (with permission)

Paul J. Schumacher, Trial Attorney
(0014370)
DICKIE, MCCAMEY & CHILCOTE, P.C.
600 Superior Avenue East
Fifth Third Center, Suite 2330
Cleveland, OH 44114
Telephone: 216/ 685-1827
pschumacher@dmclaw.com

Richard J. Silk, Jr.
DICKIE, MCCAMEY & CHILCOTE, P.C.
10 W. Broad Street, Suite 1950
Columbus, OH 43215
Telephone: 614/ 258-6000
rsilk@dmclaw.com

Robert J. Giuffra, Jr. (*pro hac vice*)
Sharon L. Nelles (*pro hac vice*)
David M.J. Rein (*pro hac vice*)
Beth D. Newton (*pro hac vice*)
Hilary M. Williams (*pro hac vice*)
Nicholas F. Menillo (*pro hac vice*)
Casey A. Dennis (*pro hac vice*)
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, NY 10004
Telephone: 212/558-4000
212/558-3588 (fax)
giuffrar@sullcrom.com
nelles@sullcrom.com
reind@sullcrom.com
newtonb@sullcrom.com
williamsh@sullcrom.com
menillon@sullcrom.com
dennisc@sullcrom.com

Kamil R. Shields (*pro hac vice*)
SULLIVAN & CROMWELL LLP
1700 New York Ave., N.W., Suite 700

Washington, DC 20006
Telephone: 202/956-7040
202/293-6330 (fax)
shieldska@sullcrom.com

Attorneys for Defendant FirstEnergy Corp.

s/ Carole S. Rendon (with permission)

Carole S. Rendon, Trial Attorney (0070345)
Douglas L. Shively (0094065)
Daniel R. Warren (0054595)
Rachael L. Israel (0072772)
Jeremy Steven Dunnaback (0098129)
BAKER & HOSTETLER LLP
Key Tower, 127 Public Square, Suite 2000
Cleveland, OH 44114
Telephone: 216/621-0200
216/696-0740 (fax)
crendon@bakerlaw.com
dshively@bakerlaw.com
dwarren@bakerlaw.com
risrael@bakerlaw.com
jdunnaback@bakerlaw.com

Albert G. Lin (0076888)
BAKER & HOSTETLER LLP
200 Civic Center Drive, Suite 1200
Columbus, OH 43215
Telephone: 614-228-1541
614-462-2616 (fax)
alin@bakerlaw.com

George A. Stamboulidis (*pro hac vice*)
BAKER & HOSTETLER LLP
45 Rockefeller Plaza
New York, NY 10111
Telephone: 212/589-4211
212/589-4201 (fax)
gstamboulidis@bakerlaw.com

William S. Scherman (*pro hac vice*)
VINSON & ELKINS LLP
2200 Pennsylvania Avenue, NW
Suite 500 West
Washington, DC 20037
Telephone: 202/639.6500
202/639.6604 (fax)
wscherman@velaw.com

s/ Geoffrey J. Ritts (with permission)

Geoffrey J. Ritts (0062603)
Robert S. Faxon (0059678)
Corey A. Lee (0099866)
Adrienne F. Mueller (0076332)
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, OH 44114-1190
Telephone: 216/586-3939
216/579-0212 (fax)
gjritts@jonesday.com
rfaxon@jonesday.com
calee@jonesday.com
afmueller@jonesday.com

Marjorie P. Duffy (0083452)
M. Ryan Harmanis (0093642)
Shalini B. Goyal (0093642)
Elizabeth A. Benshoff (0098080)
JONES DAY
325 John H. McConnell Boulevard, Suite 600
Columbus, OH 43215
Telephone: 614/469-3939
614/461-4198 (fax)
mpduffy@jonesday.com
rharmanis@jonesday.com
sgoyal@jonesday.com
ebenshoff@jonesday.com

Jordan M. Walsh (*pro hac vice*)
JONES DAY
500 Grant Street, Suite 4500
Pittsburgh, PA 15219-2514
Telephone: 412/391-3939
412/394-7959 (fax)
jmw Walsh@jonesday.com

Attorneys for Defendant Charles E. Jones

s/ Douglas M. Mansfield (with permission)
Douglas M. Mansfield (0063443)
LAPE MANSFIELD NAKASIAN
& GIBSON, LLC
9980 Brewster Lane, Suite 150
Powell, OH 43065
Telephone: 614/763-2316
614/467-3704 (fax)
dmansfield@lmng-law.com

Michael L. Kichline (*pro hac vice*)
Eric W. Sitarchuk (*pro hac vice*)
Laura H. McNally (*pro hac vice*)
Karen Pieslak Pohlmann (*pro hac vice*)
MORGAN, LEWIS & BOCKIUS LLP
2222 Market Street
Philadelphia, PA 19103-3007
Telephone: 215/963-5000
215/963-5001 (fax)
michael.kichline@morganlewis.com
laura.mcnally@morganlewis.com
karen.pohlmann@morganlewis.com

Attorneys for Defendant Dennis M. Chack

*Attorneys for Defendants Steven E. Strah, K.
Jon Taylor, Jason J. Lisowski, George M.
Smart, Paul T. Addison, Michael J. Anderson,
Steven J. Demetriou, Julia L. Johnson,
Donald T. Misheff, Thomas N. Mitchell,
James F. O'Neil III, Christopher D. Pappas,
Sandra Pianalto, Luis A. Reyes, Jerry Sue
Thornton, and Leslie M. Turner*

s/ John F. McCaffrey (with permission)
John F. McCaffrey (0039486)
John A. Favret (0080427)
Melissa Z. Kelly (0077441)
Hannah M. Smith (0090870)
TUCKER ELLIS LLP
950 Main Avenue, Suite 1100
Cleveland, OH 44113
Telephone: 216/592-5000
216/592-5009 (fax)
john.mccaffrey@tuckerellis.com
john.favret@tuckerellis.com
melissa.kelly@tuckerellis.com
hannah.smith@tuckerellis.com

Dan K. Webb (*pro hac vice*)
Steve Grimes (*pro hac vice*)
A. Matthew Durkin (*pro hac vice*)
WINSTON & STRAWN, LLP
35 W. Wacker Drive
Chicago, IL 60601
Telephone: 312/558-5600
312/558-5700 (fax)
sgrimes@winston.com
dwebb@winston.com
mdurkin@winston.com

Attorneys for Defendant Michael J. Dowling

s/ Brian P. O'Connor (with permission)

Brian P. O'Connor (0086646)
SANTEN & HUGHES
600 Vine Street, Suite 2700
Cincinnati, OH 45202
Telephone: 513/721-4450
513/852-5994 (fax)
bpo@santenhughes.com

Preston Burton (*pro hac vice*)
Adam Miller (*pro hac vice*)
Jill Winter (*pro hac vice*)
Whitney Alcorn (*pro hac vice*)
ORRICK, HERRINGTON &
SUTCLIFFE LLP
2100 Pennsylvania Avenue NW
Washington, DC 20037
Telephone: 202/349-8000
202/349-8080 (fax)
pburton@orrick.com
adam.miller@orrick.com
jwinter@orrick.com
whitney.busch@orrick.com

*Attorneys for Defendant Donald R.
Schneider*

s/ Derek P. Hartman (with permission)

Derek P. Hartman (0087869)
CAVITCH FAMULO
& DURKIN CO., L.P.A.
1300 East Ninth Street, 20th Floor
Cleveland, OH 44114
Telephone: 216/621-7860
dhartman@cavitch.com

David L. Axelrod (*pro hac vice*)
M. Norman Goldberger (*pro hac vice*)
Laura E. Krabill (*pro hac vice*)
Hannah L. Welsh (*pro hac vice*)
Erin K. Fountaine (*pro hac vice*)
BALLARD SPAHR LLP
1735 Market Street, 51st Floor
Philadelphia, PA 19103-7599
Telephone: 215/665-8500
215/864-8999 (fax)
axelrodd@ballardspahr.com
goldbergerm@ballardspahr.com
krabilll@ballardspahr.com
welshh@ballardspahr.com
fountainee@ballardspahr.com

Attorneys for Defendant James F. Pearson

s/ James E. Arnold (with permission)

James E. Arnold (0037712)
Gerhardt A. Gosnell II (0064919)
ARNOLD & CLIFFORD LLP
115 W. Main St., Fourth Floor
Columbus, OH 43215
Telephone: 614/460-1600
614/469-1093 (fax)
jarnold@arnlaw.com
ggosnell@arnlaw.com

Veronica E. Callahan (*pro hac vice*)
Aaron F. Miner (*pro hac vice*)
Yiqing Shi (*pro hac vice*)
ARNOLD & PORTER KAYE
SCHOLER LLP
250 West 55th Street
New York, NY 10019-9710
Telephone: 212/836-8000
212/836-8689 (fax)
aaron.miner@arnoldporter.com
veronica.callahan@arnoldporter.com
yiqing.shi@arnoldporter.com

Attorneys for Defendant Leila L. Vespoli

s/ Andrew P. Guran (with permission)

Andrew P. Guran (0090649)
VORYS, SATER, SEYMOUR
& PEASE LLP
50 South Main Street, Suite 1200
Akron, OH 44308-1471
Telephone: 330/208-1000
330/208-1001 (fax)
apguran@vorys.com

s/ John C. Fairweather (with permission)

ROETZEL & ANDRESS, LPA
222 South Main Street, Suite 400
Akron, OH 44308
Telephone: 330/376-2700
330/376-4577 (fax)
jfairweather@ralaw.com

David Sporar (0086640)
ROETZEL & ANDRESS, LPA
600 Superior Avenue East, Suite 1600
Cleveland, OH 44114
Telephone: 216/623-0150
216/623-0134 (Fax)
dsporar@ralaw.com

Steven S. Scholes
Paul M.G. Helms
Emilie E. O'Toole
MCDERMOTT WILL & EMERY LLP
444 West Lake Street, Suite 4000
Chicago, IL 60606-0029
Telephone: (312) 372-2000
Facsimile: (312) 984-7700
sscholes@mwe.com
phelms@mwe.com
eotoole@mwe.com

Attorneys for Defendant Robert P. Reffner

s/ Robert W. Trafford (with permission)

Robert W. Trafford, Trial Attorney (0040270)
David S. Bloomfield, Jr. (0068158)
PORTER, WRIGHT, MORRIS
& ARTHUR LLP
41 South High Street, Suite 2900
Columbus, OH 43215-6194
Telephone: 614/227-2000
614/227-2100 (fax)
rtrafford@porterwright.com
dbloomfield@porterwright.com

Victor A. Walton, Jr. (0055241)
Joseph M. Brunner (0085485)
VORYS, SATER, SEYMOUR
& PEASE LLP
301 East Fourth Street, Suite 3500
Great American Tower
Cincinnati, OH 45202
Telephone: 513/723-4000
513/723-4056 (fax)
vawalton@vorys.com
jmbrunner@vorys.com

Emily J. Taft (0098037)
VORYS, SATER, SEYMOUR
& PEASE LLP
52 East Gay Street
P.O. Box 1008
Columbus, OH 43216-1008
Telephone: 614/464-5432
614/ 464-5432 (fax)
ejtaft@vorys.com

Attorneys for Defendant John Judge

Brian S. Weinstein (*pro hac vice*)
Eric M. Kim (*pro hac vice*)
Joshua N. Shinbrot (*pro hac vice*)
DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, NY 10017
Telephone: 202/450-4000
brian.weinstein@davispolk.com
eric.kim@davispolk.com
joshua.shinbrot@davispolk.com

*Attorneys for the Underwriter Defendants
Barclays Capital Inc., BofA Securities, Inc.,
Citigroup Global Markets Inc., J.P. Morgan
Securities LLC, Morgan Stanley & Co. LLC,
Mizuho Securities USA LLC, PNC Capital
Markets LLC, RBC Capital Markets, LLC,
Santander Investment Securities Inc., Scotia
Capital (USA) Inc., SMBC Nikko Securities
America, Inc., CIBC World Markets Corp.,
KeyBanc Capital Markets Inc., TD Securities
(USA) LLC, U.S. Bancorp Investments, Inc.,
and MUFG Securities Americas Inc.*

s/ Matthew L. Fornshell (with permission)

Matthew L. Fornshell, Trial Attorney (0062101)
ICE MILLER LLP
250 West Street, Suite 700
Columbus, OH 43215-7509
Telephone: 614/ 462-2700
614/ 462-5135 (fax)
matthew.fornshell@icemiller.com

Steven E. Fineman (*pro hac vice*)
Daniel P. Chiplock (*pro hac vice*)
Michael J. Miarmi (*pro hac vice*)
John T. Nicolaou (*pro hac vice*)
Gabriel A. Panek (*pro hac vice*)
LIEFF CABRASER HEIMANN
& BERNSTEIN, LLP
250 Hudson Street, 8th Floor
New York, NY 10013-1413
Telephone: 212/355-9500
(212) 355-9592 (fax)
sfineman@lchb.com
dchiplock@lchb.com
mmiarmi@lchb.com
jnicolaou@lchb.com
gpanek@lchb.com

Richard M. Heimann (*pro hac vice*)
Bruce W. Leppla (*pro hac vice*)
Michael K. Sheen (*pro hac vice*)
LIEFF CABRASER HEIMANN
& BERNSTEIN, LLP
275 Battery Street, 29th Floor
San Francisco, CA 94111-3339
Telephone: 415/956-1000
415/956-1008 (fax)
rheimann@lchb.com
bleppla@lchb.com
msheen@lchb.com

Attorneys for Opt-Out Plaintiffs

CERTIFICATE OF SERVICE

I hereby certify that the foregoing was filed electronically on May 13, 2025. Notice of this filing will be sent to all electronically registered parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

s/ Joseph F. Murray

Joseph F. Murray (0063373)